

RETIRED JUDGE ELECTION FORM

INSTRUCTIONS & DEADLINE FOR ELECTION – Use this form to elect the State Plan coverage you would like upon retiring from the State of Montana as a judge.

- This form and payment **must be postmarked or returned within 90 days of the date your judicial service ends** to: Health Care & Benefits Division (HCBD), PO Box 200130, Helena, MT 59620-0130.
- Include a copy of your, and if applicable your spouse/domestic partner and/or dependent(s), Medicare card if Medicare eligible.
- See the Retirement Health Benefits Planning Book for full details about your State Plan benefit options in retirement.

PERSONAL INFORMATION

Snowbirds: If you plan to live somewhere other than this address for part of the year, be sure to let HCBD know!

EMPLOYEE ID# _____ LAST NAME _____ FIRST NAME _____ MI _____

DATE OF BIRTH ____ - ____ - _____ RETIREMENT DATE _____

MAILING ADDRESS _____ CITY _____ STATE _____ ZIP _____

PHONE NUMBER _____ EMAIL _____

You may find it beneficial to consider switching from the State Plan to a plan available on the Health Insurance Marketplace (under 65) or a Medicare Supplement or Advantage Plan (over 65). Please be aware, if you elect to terminate your State Plan coverage, you WILL NOT have an opportunity to reenroll at a future date.

RETIRED JUDGE COVERAGE ELECTION – The Previous Coverage box reflects the types of coverage you and any covered dependents had at the time you terminated from the State Plan. The Coverage to Continue box is the coverage you wish to elect for Retiree coverage, you may only elect to continue the coverage that was in effect when your active judicial service ended.

- Non-Medicare Retirees (under 65) on the State Plan must be enrolled in Medical, Dental, and Basic Life Insurance.
- Medicare Retirees (over 65) are not required to have Dental coverage and are not eligible for Basic Life Insurance.
- You and/or dependent(s) must be enrolled in the Medical Plan to be eligible for Vision Hardware coverage. All dependents enrolled on the Medical Plan will have Vision Hardware coverage.
- Please refer to the current Wrap Plan Document (WPD), <http://benefits.mt.gov/Publications>, for an outline of the State Plan eligibility requirements.

Previous Coverage (M for Medical, D for Dental, V for Vision Hardware)	Name	Coverage to Continue (Check M for Medical, D for Dental, V for Vision Hardware)	Birthdate	Relationship	SSN
		M D V		Retiree	
		M D V			
		M D V			
		M D V			
		M D V			

MEDICARE STATUS – If you, your spouse/domestic partner, and/or child(ren) are Medicare eligible you must be enrolled in Medicare Parts A and B and provide HCBD with a copy of the appropriate Medicare card. If you, your spouse/domestic partner, and/or child(ren) are Medicare eligible, the State Plan will serve as Medicare Part D coverage for the eligible individual.

- I am Medicare eligible My spouse/domestic partner or dependent child(ren) is/are Medicare eligible

TOBACCO SURCHARGE – A Tobacco Surcharge applies if you or your covered spouse/domestic partner is a nicotine user.

Read the following definition of Nicotine Free and Nicotine User then answer the questions based upon you/your covered spouse/domestic partner’s use of nicotine.

Nicotine: Nicotine is an addictive stimulant proven to have negative health effects that is found in cigarettes, cigars, chewing tobacco, and most vaping products.

Nicotine Free

- You are nicotine free if you have never used nicotine, have quit using nicotine, or infrequently use nicotine (less than 4x per month).
- You are nicotine free if you are currently using nicotine but HAVE completed an eligible alternative (nicotine cessation program or a nicotine counseling session with a medical provider) during the past 12 months.
- Answer “No” – I **am not** currently a nicotine user in the question below.

Nicotine User

- You are a nicotine user if you are currently using nicotine and HAVE NOT completed an eligible alternative (nicotine cessation program or a nicotine counseling session with a medical provider) during the past 12 months. *If you or your covered spouse/domestic partner fits this definition, the surcharge will apply and \$30 per month will be charged for the employee who uses nicotine and/or \$30 per month if the employee’s covered spouse/domestic partner uses nicotine.*
- Answer “Yes” – I **am** currently a nicotine user in the questions below.



Based upon the definition above, **are you currently a nicotine user?**

- No, I am not currently a nicotine user. Monthly \$30 Tobacco Surcharge will not apply.
- YES, I am currently a nicotine user. Monthly \$30 Tobacco Surcharge will apply.

Based upon the definition above, **is your covered spouse/domestic partner currently a nicotine user?**

- No, my covered spouse/domestic partner is not currently a nicotine user. Monthly \$30 Tobacco Surcharge will not apply.
- YES, my covered spouse/domestic partner is currently a nicotine user. Monthly \$30 Tobacco Surcharge will apply.
- NA – I do not have a covered spouse/domestic partner.

METHOD OF PAYMENT – Select one of the payment methods below.

- Monthly self-payment to the State Plan’s administration/billing partner, Businessolver, by check.
- Electronic deduction from checking or savings on the 5th of each month. You will need to complete the Electronic Benefits Payment Deduction Authorization Form to activate this option.
- Monthly deductions from MPERA benefit. You will need to complete the MPERA Authorization for Deduction of Health Insurance Premiums Form to activate this option.

SIGNATURE

I request the changes indicated above. I understand if my spouse/domestic partner, child(ren), or I become Medicare-eligible we must enroll in both Medicare Parts A and B as of the first of the month of eligibility. I understand enrollment in any Medicare Part D (drug plan) beside the Navitus MedicareRx Prescription Drug Plan (PDP) contracted through the State Plan is NOT permitted and would result in the termination of all my State Plan benefits. I understand I, my spouse/domestic partner, and/or child(ren) is responsible for proper Medicare enrollment and proof of Medicare enrollment will be required by HCBD.

Signature: _____ Date: _____



Language Assistance – General Taglines

State of Montana is required by federal law to provide the following information.

- ملحوظة: إذا تكذتحدثت اذرك اللغة، فإن خدمات الماعدة اللوغتية تتوافر لك ابلامجن. التصريجة 1063-999-855 (رقم 1-855-999-1062: مكهاتف الصم وال
- 注意：如果您使用繁體中文，您可以免費獲得語言援助服務。請致電 1-855-999-1062 (TTY: 1-855-999-1063)
- ATTENTION: If you speak English, language assistance services, free of charge, are available to you. Call 1-855-999-1062 (TTY: 1-855-999-1063).
- ATANSYON: Si w pale Kreyòl Ayisyen, gen sèvis èd pou lang ki disponib gratis pou ou. Rele 1-855-999-1062 (TTY: 1-855-999-1063).
- ATTENTION: Si vous parlez français, des services d'aide linguistique vous sont proposés gratuitement. Appelez le 1-855-999-1062 (ATS: 1-855-999-1063).
- ACHTUNG: Wenn Sie Deutsch sprechen, stehen Ihnen kostenlos sprachliche Hilfsdienstleistungen zur Verfügung. Rufnummer: 1-855-999-1062 (TTY: 1-855-999-1063).
- ATTENZIONE: In caso la lingua parlata sia l'italiano, sono disponibili servizi di assistenza linguistica gratuiti. Chiamare il numero 1-855-999-1062 (TTY: 1-855-999-1063).
- 注意事項：日本語を話される場合、無料の言語支援をご利用いただけます。1-855-999-1062 (TTY:1-855-999-1063) まで、お電話にてご連絡ください。
- 주의: 한국어를 사용하시는 경우, 언어 지원 서비스를 무료로 이용하실 수 있습니다. 1-855-999-1062 (TTY: 1-855-999-1063) 번으로 전화해 주십시오.
- UWAGA: Jeżeli mówisz po polsku, możesz skorzystać z bezpłatnej pomocy językowej. Zadzwoń pod numer 1-855-999-1062 (TTY: 1-855-999-1063).
- ATENÇÃO: Se fala português, encontram-se disponíveis serviços linguísticos, grátis. Ligue para 1-855-999-1062 (TTY: 1-855-999-1063).
- ВНИМАНИЕ: Если вы говорите на русском языке, то вам доступны бесплатные услуги перевода. Звоните 1-855-999-1062 (телетайп: 1-855-999-1063).
- ATENCIÓN: si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 1-855-999-1062 (TTY: 1-855-999-1063).
- PAUNAWA: Kung nagsasalita ka ng Tagalog, maaari kang gumamit ng mga serbisyo ng tulong sa wika nang walang bayad. Tumawag sa 1-855-999-1062 (TTY: 1-855-999-1063).
- CHÚ Ý: Nếu bạn nói Tiếng Việt, có các dịch vụ hỗ trợ ngôn ngữ miễn phí dành cho bạn. Gọi số 1-855-999-1062 (TTY: 1-855-999-1063).

State of Montana Non-Discrimination Statement: State of Montana complies with applicable Federal civil rights laws, state and local laws, rules, policies and executive orders and does not discriminate on the basis of race, color, sex, pregnancy, childbirth or medical conditions related to pregnancy or childbirth, political or religious affiliation or ideas, culture, creed, social origin or condition, genetic information, sexual orientation, gender identity or expression, national origin, ancestry, age, disability, military service or veteran status or marital status. State of Montana does not exclude people or treat them differently because of race, color, sex, pregnancy, childbirth or medical conditions related to pregnancy or childbirth, political or religious affiliation or ideas, culture, creed, social origin or condition, genetic information, sexual orientation, gender identity or expression, national origin, ancestry, age, disability, military service or veteran status or marital status. State of Montana provides free aids and services to people with disabilities to communicate effectively with us, such as: qualified sign language interpreters and written information in other formats (large print, audio, accessible electronic formats, other formats). State of Montana provides free language services to people whose primary language is not English such as: qualified interpreters and information written in other languages. If you need these services, contact customer service at 855-999-1062. If you believe that State of Montana has failed to provide these services or discriminated in another way on the basis of race, color, sex, pregnancy, childbirth or medical conditions related to pregnancy or childbirth, political or religious affiliation or ideas, culture, creed, social origin or condition, genetic information, sexual orientation, gender identity or expression, national origin, ancestry, age, disability, military service or veteran status or marital status you can file a grievance. If you need help filing a grievance, John Pavao, State Diversity Coordinator, is available to help you. You can file a grievance in person or by mail, fax, or email: John Pavao, State Diversity Program Coordinator - Department of Administration State Human Resources Division, 125 N. Roberts, P.O. Box 200127, Helena, MT 59620, Phone: (406) 444-3984 Email: jpavao@mt.gov

You can also file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights, electronically through the Office for Civil Rights Complaint Portal, available at <https://ocrportal.hhs.gov/ocr/portal/lobby.jsf>, or by mail or phone at: U.S. Department of Health and Human Services, 200 Independence Avenue, SW, Room 509F, HHH Building, Washington, D.C. 20201, 1-800-368-1019, 800-537-7697 (TDD)

